

Associated Bond Issue	Outstanding Notional Amount (thousands)	Bond Floating Rate	Swap Fixed Rate Paid (Range)	Swap Variable Rate Received	Effective Date	Termination Date	Fair value as of 5/31/2018	Counterparty
<i>General Obligation Bonds:</i>								
Series 2000A	13,492	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(98,953)	Merrill Lynch Capital Services
Series 2000A	6,583	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(49,931)	JP Morgan formerly Bear Stearns
Series 2001B & C refunding	280,510	VRDB	4.150%	Cost of Funds	2/20/2001	January 1, 2021	(11,525,496)	Morgan Stanley Capital Services
Series 2006B, Series 2016C	293,985	VRDB	4.515%	67% 3-Month LIBOR	4/2/2009	June 15, 2033	(59,955,114)	Barclays Bank PLC
Series 2006C refunding	99,510	CPI	3.780%-3.85%	CPI-based formula	1/1/2007	November 1, 2020	(1,151,882)	Wells Fargo Bank
Series 2007A refunding	31,665	LIBOR	3.936%	67% 3-Month LIBOR + 0.46%	10/8/2008	November 1, 2020	(1,222,123)	Wells Fargo Bank
Series 2007A refunding	414,130	LIBOR	3.936- 4.083%	67% 3-Month LIBOR + (0.46-0.55%)	10/8/2008	November 1, 2025		Bank of NY Mellon
Series 2015C, 2017A, 2017B and 2018A refunding	433,855	SIFMA	3.769% - 4.004%	SIFMA	3/15/2005	February 1, 2028	(41,359,974)	Wells Fargo Bank
Subtotal	<u>1,573,730</u>						<u>(115,363,473)</u>	
<i>Special Obligation Dedicated Tax Revenue Bonds</i>								
Series 2005A (Gas Tax)	54,025	CPI	4.937% - 5.059%	CPI-based formula	1/12/2005	June 1, 2022	(1,973,572)	Merrill Lynch Capital Services
Subtotal	<u>54,025</u>						<u>(1,973,572)</u>	
Total	<u>\$ 1,627,755</u>						<u>\$ (117,337,045)</u>	

Ratings as of 4/30/2018
(S&P/Moody's/Fitch)

(NR / A3 / A)

(A+ / Aa3 / AA-)

(NR/WR/ - -)

(A / A2 / A)

(A+ / Aa2 / AA-)

(A+ / Aa2 / AA-)

(AA- / Aa2 / AA)

(A+ / Aa2 / AA-)

(NR / A3 / A)