

**COMMONWEALTH OF MASSACHUSETTS  
SUMMARY OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL OBLIGATION BONDS & SPECIAL OBLIGATION REVENUE BONDS  
As of March 31, 2018**

| <b>GENERAL OBLIGATION BOND PROGRAMS</b>  | <b>Principal</b>            | <b>Interest</b>             | <b>Total</b>                |
|--|-----------------------------|-----------------------------|-----------------------------|
| <b>General Obligation Bonds</b>  | \$ 22,774,523,052.86        | \$ 11,893,162,405.70        | \$ 34,667,685,458.56        |
| <b>REVENUE BOND PROGRAMS</b>   |                             |                             |                             |
| <b>Special Obligation Revenue Bonds<br/>(Motor Fules Excise Tax)</b>                                   | \$ 128,270,000.00           | \$ 17,444,166.72            | \$ 145,714,166.72           |
| <b>Special Obligation Dedicated Tax Revenue Bonds<br/>(Convention Center)</b>                          | \$ 552,110,000.00           | \$ 291,450,262.50           | \$ 843,560,262.50           |
| <b>Commonwealth Transportation Fund Bonds<br/>(Accelerated Bridge &amp; Rail Enhancement Programs)</b> | \$ 2,623,695,000.00         | \$ 2,222,464,261.54         | \$ 4,846,159,261.54         |
| <b>Senior Federal Highway Grant Anticipation Notes</b>   | \$ -                        | \$ -                        | \$ -                        |
| <b>Federal Highway Grant Anticipation Notes<br/>(Accelerated Bridge Program)</b>                       | \$ 797,355,000.00           | \$ 223,303,196.83           | \$ 1,020,658,196.83         |
| <b>General Obligation &amp; Revenue Bond Totals</b>  | <b>\$ 26,875,953,052.86</b> | <b>\$ 14,647,824,293.29</b> | <b>\$ 41,523,777,346.15</b> |

(a) Variable rate debt is assumed at 1% plus any related spread

(b) Debt totals are based on gross amounts due and does not include Build America Bond subsidy payments

SOURCE: Massachusetts State Treasurer's Office