The Commonwealth of Massachusetts • New Issue Calendar (through 2023)

Issuer	Tentative Sale Date*	Par Amount	Structure	Type
Commonwealth, General Obligation (GO)	October 2022	$1,200 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
MassHousing (MF)	October 2022	$190 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (SF)	October 2022	$75 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
Commonwealth, GO	November - December 2022	$150 MM	Fixed-Rate, Tax-Exempt	New Money
Massachusetts Clean Water Trust	November 2022	$325 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
Commonwealth, GO	December 2022	$900 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
MassHousing (MF)	December 2022	$105 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (SF)	December 2022	$50 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
MassHousing (MF)	March 2023	$125 MM	Fixed-Rate, Tax-Exempt	New Money
Commonwealth, GO	Q1, 2023	$750 MM	Fixed-Rate, Tax-Exempt	New Money
Massachusetts Bay Transportation Authority	April 2023	$500-700 MM	Fixed-Rate, Tax-Exempt	New Money
Massachusetts State College Building Authority	Spring 2023	$20 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
Massachusetts State College Building Authority	Spring 2023	$40 MM	Fixed-Rate, Tax-Exempt	New Money
Massachusetts Water Resource Authority	April 2023	$200 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (SF)	May 2023	$50 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
Commonwealth, GO	Q2, 2023	$900 MM	Fixed-Rate, Tax-Exempt	New Money
Commonwealth, Commonwealth Transportation Fund (CTF)	Q2, 2023	$350 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (MF)	September 2023	$125 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (SF)	October 2023	$50 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
MassHousing (MF)	December 2023	$125 MM	Fixed-Rate, Tax-Exempt	New Money
MassHousing (SF)	December 2023	$50 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding
Massachusetts Clean Water Trust	Q4, 2023	$350 MM	Fixed-Rate, Tax-Exempt	New Money, Refunding

Sale dates are preliminary and subject to change.