

Associated Bond Issue	Outstanding Notional Amount (thousands)	Bond Floating Rate	Swap Fixed Rate Paid (Range)	Swap Variable Rate Received	Effective Date	Termination Date	Fair value as of 12/31/2014	Counterparty
<i>General Obligation Bonds:</i>								
Series 1997B (refunding)	\$ 22,074	VRDB	4.659%	Cost of Funds	8/12/1997	August 1, 2015	\$ (681,959)	Goldman Sachs Matsui Marine Derivative Products Co., LP
Series 1997B (refunding)	14,716	VRDB	4.659%	SIFMA	9/1/2010	August 1, 2015	(449,586)	Sumitomo Mitsui Banking Corp
Series 1998A (refunding) Consolidated Loan of 2006, Series A Central Artery Loan of 2000, Series A Central Artery Loan of 2000, Series B	80,700	VRDB	4.174%	60% 1-Month LIBOR + 25 basis points	11/17/2008	September 1, 2016	(3,096,068)	Deutsche Bank AG
Series 1998A (refunding)	34,098	VRDB	4.174%	Cost of Funds	9/17/1998	September 1, 2016	(1,410,548)	Wells Fargo Bank
Series 2001B & C	487,095	VRDB	4.150%	Cost of Funds	2/20/2001	January 1, 2021	(55,743,680)	Morgan Stanley Capital Services
Series 2011A, 2012A, 2013A, 2014A & 2014B (refunding)	513,680	SIFMA	3.555% - 4.004%	SIFMA	3/15/2005	February 1, 2028	(82,717,811)	Wells Fargo Bank
Series 2006C (refunding)	100,000	CPI	3.73%-3.85%	CPI-based formula	1/1/2007	November 1, 2020	(7,285,122)	Wells Fargo Bank
Series 2007A	400,000	LIBOR	4.420%	67% 3-Month LIBOR + 0.57%	10/8/2008	May 1, 2037	(30,001,752)	Barclays Bank PLC
Series 2007A (refunding)	31,665	LIBOR	3.936%	67% 3-Month LIBOR + 0.46%	10/8/2008	November 1, 2020	(4,002,104)	Deutsche Bank AG
Series 2007A (refunding)	414,130	LIBOR	4.083%	67% 3-Month LIBOR + 0.55%	10/8/2008	November 1, 2025	(68,126,442)	Bank of NY Mellon
Series 2000A	100,658	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(6,908,530)	Merrill Lynch Capital Services
Series 2000A	50,892	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(3,310,672)	JP Morgan formerly Bear Stearns
Series 2006B, Series 2000D	294,000	VRDB/ ARS	4.515%	67% 3-Month LIBOR	4/2/2009	June 15, 2033	(88,469,359)	Barclays Bank PLC
Subtotal	<u>2,543,708</u>						<u>(352,203,633)</u>	
<i>Special Obligation Dedicated Tax Revenue Bonds</i>								
Series 2004 (Convention Ctr)	28,863	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(1,663,212)	Goldman Sachs Capital Markets
Series 2004 (Convention Ctr)	28,864	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(912,342)	JP Morgan formerly Bear Stearns
Series 2004 (Convention Ctr)	28,863	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(914,658)	JPMorgan Chase Bank
Series 2005A (Gas Tax)	96,490	CPI	4.771% - 5.059%	CPI-based formula	1/12/2005	June 1, 2022	(7,700,317)	Merrill Lynch Capital Services
Subtotal	<u>183,080</u>						<u>(11,190,529)</u>	
Total	<u>\$ 2,726,788</u>						<u>\$ (363,394,162)</u>	