

Associated Bond Issue	Outstanding Notional Amount (thousands)	Bond Floating Rate	Swap Fixed Rate Paid (Range)	Swap Variable Rate Received	Effective Date	Termination Date	Fair value as of 8/31/2017	Counterparty	Rating as of 6/30/2017 (S&P/N Moody's/Fitch)
<i>General Obligation Bonds:</i>									
Series 2000A	13,492	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(416,819)	Merrill Lynch Capital Services	(NR / Baa1 / A)
Series 2000A	6,583	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(203,720)	JP Morgan formerly Bear Stearns	(A+ / Aa3 / AA-)
Series 2001B & C refunding	327,870	VRDB	4.150%	Cost of Funds	2/20/2001	January 1, 2021	(21,521,081)	Morgan Stanley Capital Services	(A+/A1 / -)
Series 2006B, Series 2016C	295,985	VRDB/ARS	4.515%	67% 3-Month LIBOR	4/2/2009	June 15, 2033	(77,923,334)	Barclays Bank PLC	(A- / A1 / A)
Series 2006C refunding	100,000	CPI	3.73%-3.85%	CPI-based formula	1/1/2007	November 1, 2020	(2,802,373)	Wells Fargo Bank	(AA- / Aa2 / AA)
Series 2007A refunding	31,665	LIBOR	3.936%	67% 3-Month LIBOR + 0.46%	10/8/2008	November 1, 2020	(2,304,623)	Wells Fargo Bank	(AA- / Aa2 / AA)
Series 2007A refunding	414,130	LIBOR	3.936-4.083%	67% 3-Month LIBOR + (0.46-.55%)	10/8/2008	November 1, 2025	(50,998,338)	Bank of NY Mellon	(AA- / Aa2 / AA)
Series 2015B, 2015C, 2017A and 2017B refunding	438,490	SIFMA	3.724% - 4.004%	SIFMA	3/15/2005	February 1, 2028	(63,087,758)	Wells Fargo Bank	(AA- / Aa2 / AA)
Subtotal	1,626,215						(219,258,046)		
<i>Special Obligation Dedicated Tax Revenue Bonds</i>									
Series 2004 (Convention Ctr)	7,770	CPI	4.450%	CPI-based formula	6/29/2004	January 1, 2018	(92,809)	Goldman Sachs Capital Markets	(A+ / A1 / A+)
Series 2004 (Convention Ctr)	7,770	CPI	4.450%	CPI-based formula	6/29/2004	January 1, 2018	(90,334)	JP Morgan formerly Bear Stearns	(A+ / Aa3 / AA-)
Series 2004 (Convention Ctr)	7,770	CPI	4.450%	CPI-based formula	6/29/2004	January 1, 2018	(90,286)	JPMorgan Chase Bank	(A+ / Aa3 / AA-)
Series 2003A (Gas Tax)	54,025	CPI	4.771% - 5.059%	CPI-based formula	1/12/2005	June 1, 2022	(2,929,657)	Merrill Lynch Capital Services	(NR / Baa1 / A)
Subtotal	77,335						(3,203,085)		
Total	\$ 1,703,550						\$ (222,461,131)		