

Associated Bond Issue	Outstanding		Bond	Swap Fixed	Swap Variable Rate Received	Effective Date	Termination Date	Fair value as of 8/31/2016	Counterparty
	Notional Amount (thousands)	Floating Rate	Rate Paid (Range)						
<i>General Obligation Bonds:</i>									
Series 1998A (refunding) [1] Consolidated Loan of 2006, Series A Central Artery Loan of 2000, Series A Central Artery Loan of 2000, Series B Series 1998A (refunding)	\$ 24,105	VRDB	4.174%	60% 1-Month LIBOR + 25 basis points	11/17/2008	September 1, 2016	(72,504)	Wells Fargo Bank	
Series 2000A	10,185	VRDB	4.174%	Cost of Funds	9/17/1998	September 1, 2016	(31,261)	Wells Fargo Bank	
Series 2000A	97,092	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(1,194,265)	Merrill Lynch Capital Services	
Series 2000A	49,308	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(580,568)	JP Morgan formerly Bear Stearns	
Series 2001B & C	421,000	VRDB	4.150%	Cost of Funds	2/20/2001	January 1, 2021	(36,165,639)	Morgan Stanley Capital Services	
Series 2006B, Series 2000D	294,000	VRDB/ ARS	4.515%	67% 3-Month LIBOR	4/2/2009	June 15, 2033	(100,111,501)	Barclays Bank PLC	
Series 2006C (refunding)	100,000	CPI	3.73%-3.85%	CPI-based formula	1/1/2007	November 1, 2020	(4,625,591)	Wells Fargo Bank	
Series 2007A	400,000	LIBOR	4.420%	67% 3-Month LIBOR + 0.57%	10/8/2008	May 1, 2037	(9,725,313)	Barclays Bank PLC	
Series 2007A (refunding) [1]	31,665	LIBOR	3.936%	67% 3-Month LIBOR + 0.46%	10/8/2008	November 1, 2020	(3,463,778)	Wells Fargo Bank	
Series 2007A (refunding)	414,130	LIBOR	4.083%	67% 3-Month LIBOR + 0.55%	10/8/2008	November 1, 2025	(69,789,104)	Bank of NY Mellon	
Series 2013A, 2014E, 2015B and 2015C (refunding)	475,000	SIFMA	3.672% - 4.004%	SIFMA	3/15/2005	February 1, 2028	(89,100,909)	Wells Fargo Bank	
Subtotal	<u>2,316,485</u>						<u>(314,860,433)</u>		
<i>Special Obligation Dedicated Tax Revenue Bonds</i>									
Series 2004 (Convention Ctr)	15,173	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(305,262)	Goldman Sachs Capital Markets	
Series 2004 (Convention Ctr)	15,174	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(298,781)	JP Morgan formerly Bear Stearns	
Series 2004 (Convention Ctr)	15,173	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(299,600)	JPMorgan Chase Bank Merrill Lynch Capital Services	
Series 2005A (Gas Tax)	96,490	CPI	4.771% - 5.059%	CPI-based formula	1/12/2005	June 1, 2022	(4,462,231)		
Subtotal	<u>142,010</u>						<u>(5,365,874)</u>		
Total	<u>\$ 2,458,495</u>						<u>\$ (320,226,307)</u>		

[1] Deutsche Bank was novated to Wells Fargo as of 12/23/15