

Associated Bond Issue	Outstanding	Bond	Swap Fixed	Swap Variable Rate Received	Effective Date	Termination Date	Fair value as of 9/30/2016	Counterparty
	Notional Amount (thousands)	Floating Rate	Rate Paid (Range)					
<i>General Obligation Bonds:</i>								
Series 2000A	22,917	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(1,100,074)	Merrill Lynch Capital Services
Series 2000A	11,083	VRDB	3.942%	SIFMA - 3 basis points	8/16/2007	August 1, 2018	(535,343)	JP Morgan formerly Bear Stearns
Series 2001B & C	421,000	VRDB	4.150%	Cost of Funds	2/20/2001	January 1, 2021	(34,101,594)	Morgan Stanley Capital Services
Series 2006B, Series 2000D	294,000	VRDB/ ARS	4.515%	67% 3-Month LIBOR	4/2/2009	June 15, 2033	(99,491,737)	Barclays Bank PLC
Series 2006C (refunding)	100,000	CPI	3.73%-3.85%	CPI-based formula	1/1/2007	November 1, 2020	(2,314,941)	Wells Fargo Bank
Series 2007A	400,000	LIBOR	4.420%	67% 3-Month LIBOR + 0.57%	10/8/2008	May 1, 2037	(9,797,737)	Barclays Bank PLC
Series 2007A (refunding) [1]	31,665	LIBOR	3.936%	67% 3-Month LIBOR + 0.46%	10/8/2008	November 1, 2020	(3,502,156)	Wells Fargo Bank
Series 2007A (refunding)	414,130	LIBOR	4.083%	67% 3-Month LIBOR + 0.55%	10/8/2008	November 1, 2025	(70,099,061)	Bank of NY Mellon
Series 2013A, 2014E, 2015B and 2015C (refunding)	475,000	SIFMA	3.672% - 4.004%	SIFMA	3/15/2005	February 1, 2028	(85,439,115)	Wells Fargo Bank
Subtotal	<u>2,169,795</u>						<u>(306,381,758)</u>	
<i>Special Obligation Dedicated Tax Revenue Bonds</i>								
Series 2004 (Convention Ctr)	15,173	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(261,904)	Goldman Sachs Capital Markets
Series 2004 (Convention Ctr)	15,174	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(251,589)	JP Morgan formerly Bear Stearns
Series 2004 (Convention Ctr)	15,173	CPI	4.45% - 5.25%	CPI-based formula	6/29/2004	January 1, 2018	(252,273)	JPMorgan Chase Bank Merrill Lynch Capital Services
Series 2005A (Gas Tax)	96,490	CPI	4.771% - 5.059%	CPI-based formula	1/12/2005	June 1, 2022	(3,981,017)	
Subtotal	<u>142,010</u>						<u>(4,746,783)</u>	
Total	<u>\$ 2,311,805</u>						<u>\$ (311,128,541)</u>	